

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

May 25, 2005

REGISTRATION NO.: 24765
BONDS ISSUED BY: Fulton Public School District No. 58
AMOUNT OF ISSUE: \$8,000,000.00
DATE OF ISSUE: May 26, 2005
PURPOSE OF BONDS: Construction, equipping and furnishing of additions and renovations to the Middle School to include a band room, choir room, two art rooms, classrooms and restrooms; for the construction, equipping and furnishing of the renovation and expansion of the multi-media centers (libraries) at the Bartley, Bush and McIntire elementary Schools; for the construction, equipping and furnishing of an educational center to house the High School and Middle School alternative school programs, early childhood special education classrooms, Parents as Teachers program, and day care center; for the construction, equipping and furnishing of a science center at the High School; to continue improvements and expansion of the High School athletic complex; to expand parking at the High School campus; to continue renovation and repair improvements to the Transportation Center; for the acquisition of certain facilities under lease with the Missouri Association of Rural Education; to continue other remodeling and repair improvements to the existing facilities of the District and to pay the cost of issuance

COUNTY: of Callaway
MONTH OF MATURITY: March

Rate of Interest	Amount	Maturity
5.000%	\$ 100,000.00	03/01/2006
5.000%	100,000.00	03/01/2007
5.000%	100,000.00	03/01/2008
5.000%	100,000.00	03/01/2009
5.000%	100,000.00	03/01/2010
5.000%	100,000.00	03/01/2011
5.000%	100,000.00	03/01/2012
4.000%	100,000.00	03/01/2013
4.000%	100,000.00	03/01/2014
4.100%	700,000.00	03/01/2015
4.250%	900,000.00	03/01/2016
3.750%	1,000,000.00	03/01/2017
3.875%	1,100,000.00	03/01/2018
4.000%	1,100,000.00	03/01/2019
4.000%	1,100,000.00	03/01/2020
4.000%	1,200,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011 may be redeemed on and after March 1, 2010 without premium.
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri
ISSUE BOUGHT BY: Stone & Youngberg, San Francisco, California
PURCHASE PRICE: \$7,960,902.00
INTEREST RATE: 4.0666%
ASSESSED VALUATION: \$131,483,556
INDEBTEDNESS: (Including this issue) \$13,565,000
NOTICE OF ELECTION: Published one newspaper March 22 and 29, 2005
DATE OF ELECTION: April 5, 2005
ELECTION RESULTS: Yes...1,407 No...351
METHOD OF SALE OF BONDS: Public sale
NOTICE OF SALE: Mailed to interested parties
NUMBER OF BIDS RECEIVED: Ten (10)